

OUR BUSINESS NAVIGATOR





**ANNUAL REPORT** 





### Dear friends,

We are happy to present you the Annual Report of the activities of our association for 2018. Today, St. Petersburg is not only the Cultural Capital of Russia, it is a business center where top managers of leading Russian and international companies gather for the St. Petersburg International Economic Forum. Decisions made during the Forum largely determine the business climate of our city and region. SPIBA did not stay on the sidelines of such an event: we set up a new format, SPIBA AfterForum, where members of the association discuss not only the results of the Forum, but also how its decisions affect business development in the North-West region of the Russian Federation.

In recent years, it has become obvious that our city is also a sports capital. The 2017 FIFA Confederations Cup and FIFA World Cup 2018  $^{\text{m}}$  added not only joyful moments for football fans and city dwellers, but also threw some challenges to the business community. Issues of security, visa support, movement of freight transport have become the subject of business discussions with the Committees for the Improvement and Development of Transport Infrastructure of St. Petersburg and the Department of the Ministry of Internal Affairs of Russia that gave the business community positive results.

Additionally, the Green Code project, initiated by SPIBA in 2017, was supported by the Commission for Ecology and Natural Resource Management of Saint Petersburg's Legislative Assembly. In 2018, corporations such as JTI, which owns plant "Petro" in St. Petersburg, and Baltika Breweries, part of the Carlsberg Group, Heineken Brewery, Ariston Thermo Rus, YIT St. Petersburg, SEB Group Vostok, Smurfit Kappa St. Petersburg, MLM Neva trade and Eurosib-Logistics participated in the initiative.

SPIBA has become one of the key partners of the 2018 International Labor Forum, where the association organized and carried out a round table titled, "How to ensure the high involvement of the younger generation?".

SPIBA is committed to sharing best practices and relevant business cases and to carry on a dialogue with state authorities as our key tasks. The message is clear: SPIBA is not only growing, but also continuously developing.

We thank members of the Executive Committee, co-chairs of committees, members and partners for their invaluable contribution to the development of the Association. We wish you all success and prosperity!

Karina Khabacheva SPIBA Executive director



### **Mission of SPIBA**



Saint-Petersburg International Business Association (SPIBA) is a non-profit, independent organization which unites foreign and Russian companies that share SPIBA's view and principles.

The St. Petersburg International Business Association (SPIBA) is here to be a strong voice of business in the North-West region of Russia and to facilitate business development for its members by the means of:

- Exchange of information and knowledge;
- Open dialogue and collaboration with the authorities;
- Establishment of business connections in an informal and friendly atmosphere.

Since 1995, SPIBA has become a reliable partner for the international business community in North-West Russia. The Association provides a mechanism to bring to light common issues faced by its members in the development of their businesses, as well as to prompt Russian authorities to address their issues. Through the combined efforts of SPIBA's various committees, SPIBA is able to achieve significant results, leading to gradual improvement in the business climate of the region.

Aside from Committees activities, SPIBA organizes General Meetings, conferences, seminars, breakfast briefings, round tables, business tours, Directors' Club meetings, annual Logistics Breakfast and Business Forum. All of the events are dedicated to addressing current issues that directly affect the interests of the Association's members and involve high-level experts and professionals from both government and business. "Look@It" company visits are particularly popular among members and they focus on the success stories of major brands in the Saint-Petersburg market. SPIBA regularly holds "Breakfast with the Director" meetings, where business leaders, top managers and directors are invited to share their rich experience and discuss innovative approaches to business and solutions. In addition to these business events, SPIBA invites members to participate in a range of social events from the traditional "White Nights" Boat Cruise to Golf Picnic.

### **SPIBA Executive Committee**





Stefan Van Doorslaer Chairperson of the Executive Committee CEO, Ahlers Group



**Mathias Weber**Partner
SCHNEIDER GROUP St. Petersburg



**Tatiana Gorovaya**General Manager of External and Government Affairs,
Nissan Manufacturing RUS



**Irina Onikienko**Partner
Capital Legal Service



Victoria Gourinovich CIS Logistics Director/Branch Director, Groupe SEB Vostok



**Dmitry Ermilov**General Director
KiiltoClean Russia



Lars Mosdorf
Deputy General Director
CFO, Northern Capital Gateway



Alexander Parshukov Chief Investment Officer VTB Development



Karina Chichkanova Partner Dentons



### **SPIBA Industrial committee**



First Conference of the Transported Asset Protection Association (TAPA)

Main goals of the Committee:

industrial safety;

Promotion of efficient working standards in

Active participation in the development of

 Organization of meetings and events related to the subject of relevant logistical questions, efficiency of production, equipment safety

the spheres of ecology, labor protection and

laws, instructions and standards regarding

ecology, labor protection and industrial

#### About the Committee:

The Industrial Committee follows, assesses and

analyzes major tendencies and problems concerning ecology, labor protection, industrial safety and logistics which can influence the activities of enterprises in the North-West region of Russia.

# Committee Co-Chairs in 2018



Viktoria Afanasieva, Nissan Manufacturing Rus



safety;

Peeter Kehva, Smurfit Kappa St. Petersburg



Roman Ishmukhametov. Baker McKenzie

#### **Logistics Group:**



Olga Nekrasova, Ahlers Russia



Konstantin Krotov, Graduate School of Management, SPbU

#### **Events:**

- Round table "Obligations of the Employer in the field of civil defense, emergencies and liquidation of consequences of natural disasters"
- Meeting with the management of the Vodokanal St.Petersburg
- Round table "Green Business": from German experience to Russian realities and perspectives"
- Round table "Waste Market Reform: From "Waste" to a Secondary Material Resource"





Round table "How to ensure high involvement of the younger generation?" in the framework of the St. Petersburg International Labor Forum

#### About the Committee:

The SPIBA HR Committee is a forum for the exchange of experience and opinions of HR managers, business representatives and public authorities.

Participants of Committee meetings include representatives of industrial companies, recruiting agencies and training companies, as well as professors of leading universities and business schools, lawyers and experts in human resource management and labor and immigration legislation.



#### **SPIBA HR Committee**

#### Main goals of the Committee:

- Support members of the Association in search of solutions to problems related to provision of qualified labor resources;
- Discussion of relevant questions regarding the work of HR services: staff motivation, education and training, labor legislation;
- Exchange of experience, knowledge and specific company case studies.

#### Committee Co-Chairs 2018:



Timur Komarov, PepsiCo



Alexander Korkin, Baker McKenzie



Svetlana Efremova, Baltika Breweries, part of Carlsberg Group



Sergey Bundalevsky, Philip Morris International Affiliates in Russia

#### **Events:**

- Diversity, Inclusion and Equal Opportunities: the practice of companies in Russia
- Employee Engagement: methods and HR practices
- Strategic HR business expectations. How to become a business partner
- Digital capability /Development of an organizational resource for digitization of business

Committee sponsor 2018:







# **SPIBA Marketing and Communications Committee:**



Media Meeting: Vedomosti

#### About the Committee:

The SPIBA Marketing & Communications Committee is a team of active, caring professionals, who understand the goals, objectives and needs of the communications sphere and who unite leading specialists in various business spheres.

# Committee Co-Chairs 2018:



Janna Malinovskaya, Unilever



Ekaterina Ena, EMG

### Main goals of the Committee:

- Integration of specialists in marketing and communications from various economic sectors for experience sharing;
- Attraction of leading Russian specialists to address key questions and provide guidance for development of the industry.



Veronika Voinivian, BORENIUS



Irina Koshelkova, BC Communications



#### **Events:**

- Workshops: "Sketchnoting: How visual notes allow you to structure information",
   "Personal brand of a manager and a little bit about quantum physics", "Dynamic Delegation" with the use of the "MindGym" tool "
- Leadership Models
- Social media as an important element of marketing strategy. Hit or miss? How to reach the target audience
- How to encourage employees to become more engaged in internal communications



Legal Debating Club: "Curiosities of Russian courts: Supreme court rules"

# SPIB St. Petersburg International Business Association

# **SPIBA Legal Committee**

#### About the Committee:

The SPIBA Legal Committee traces its existence back to the moment the Association was founded in 1995. Activities of the Committee include enhancement of the legislative base, creation of favorable conditions for business and improvement of the investment climate in North-West Russia.

Discussions are held with the participation of leading international and Russian law firms and representatives of relevant public authorities.

#### Main goals of the Committee:

- Identification of production, trade and tax legislation issues faced by companies in North-West Russia and cooperation in resolving these issues on behalf of SPIBA's members;
- Improvement of the investment climate in North-West Russia;
- Support companies in adapting to changes in Russian legislation;
- Cooperation with local and federal authorities in advancing recommendations and initiatives of SPIBA.

#### Committee Co-Chairs 2018:



Igor Gorokhov, Capital Legal Services



Maxim Ali, Maxima Legal



Tair Suleymanov, Dentons



Anna Yakovleva, Forte Tax & Law

#### **Events:**

- Legal Debating Club: "Legal ways to counteract "shadow" imports", "Reform of the legal services market and the "monopoly" of lawyers"
- "Property tax: problems and their solutions in tax reform. Trends in jurisprudence"
- Data Protection in Russia and the EU
- Recent changes in customs regulations. New business opportunitiesa



# **SPIBA Real Estate and Construction Committee**



Tour to RBI residential complex "How to buy a dream: what do you need to know choosing a property in 2018?"

#### About the Committee:

The SPIBA Real Estate & Construction Committee actively cooperates with leading organizations which unite professionals and experts of real estate and related markets; and increases the attractiveness SPIBA in the real estate and construction market.

#### Main goals of the Committee:

- Informing SPIBA's members about current trends in the real estate market and changes in relevant legislation;
- Holding meetings and seminars for SPIBA's members with the participation from leading market professionals, with the aim of discussing topical issues, concerning creation, acquisition and utilization of the real estate objects.
- Unifying the needs of SPIBA's members in order to establish legislative initiatives and present them to executive authorities;

#### Committee Co-Chairs 2018:



Anna Sabinina, Colliers International



Vera Serezhina, RBI Holding



Arina Dovzhenko, Dentons

#### **Events:**

Round table "Results of the year 2017. Commercial and residential property market trends"





### **SPIBA Finance Committee**

Annual conference "Taxes 2018"

#### About the Committee:

The SPIBA Finance Committee unites professionals in the fields of finance, taxation and accounting. Activities and topics of the Committee include finance management, application of tax legislation, the financial state of the Russian economy, accounting, international standards of accounting and currency legislation.

# Committee Co-Chairs 2018:



Elena Barvitskaya, Taxcom



Elena Zyryanova, Crédit Agricole CIB

#### Main goals of the Committee:

- Creation of a platform for exchange of experience and information among colleagues and demonstration how companies can and must be financially successful when in compliance with all provisions of Russian legislation;
- Providing recommendations in optimization and advancement of business-processes for companies, improvement of organizational efficiency and cost reduction.







Anton Kabakov, Forte Tax & Law

#### **Events:**

- Meetings with the representatives of Federal Tax Service of Russia on topics "Annual report 2018 with Olga G. Lapina: be aware, know the risks, make decisions competently", "New changes in the legislation on VAT. Practical solutions on VAT application"
- Factoring 2018 new financial instruments and changes in legislation
- #SPIBATaxTalks "Intragroup Transactions: Regualification and Price Control"

Committee Sponsor 2018:





# **SPIBA Quality of Life Committee**



"REFLECTION" – Meet-up with the Petersburg photographer Alexei Kostromin at YELLOWKORNER gallery

#### About the Committee:

Activities of SPIBA Quality of Life Committee are focused on social questions and leisure. The Committee also organizes and holds various meetings and events dedicated to strategies of healthy lifestyle, cultural and ecological projects.

#### Main goals of the Committee:

- To improve the communications among SPIBA members;
- To provide leisure activities and access to cultural heritage.

#### Committee Co-Chairs 2018:



Larisa Konashenok



Alexander Strelnikov, AmedaKlinik



Alexandra Popsueva, Novotel St. Petersburg Centre

#### **Events:**

- Theater evenings: MDT, BDT named by Tovstonogod, Theatre «Na Liteinom»,
   Youth Theater on Fontanka
- Cultural Discoveries: excursion "Modigliani, Soutine, and other legends of Montparnasse", exhibition "The Age of Rembrandt and Vermeer: Masterpieces of The Leiden Collection"
- Tours to The Mariinsky theatre (main stage), Annenkirche



Committee Sponsor 2018:



Round table "Industrial Internet of things (IIoT). What key performance indicators can industrial enterprises achieve by implementing IoT projects?"

#### About the Committee:

Created in 2017 the SPIBA Innovation and Intellectual Systems Committee aims to exchange best practices in the use of intelligent information technologies and to discuss the latest developments and trends in the field of automation, information and artificial intelligence.



# **Innovation and Intellectual Systems Committee**

#### Main goals:

- Make SPIBA a well-known platform for discussion of new technologies;
- Provide SPIBA members with up-to-date information on new technologies useful for their business;
- Help to create solutions in the sphere of new technologies faced by SPIBA members (including through interaction with authorities at various levels).

#### Committee Co-Chairs 2018:



Olga Pankova, Baker McKenzie



Georgy Pchelintsev, Dentons



Anna Plemyashova, BELTEL



Alexander Shuysky, PetrogradWeb

#### **Events:**

- Round table "Use of Blockchain Technology in Business"
- Round table "Upgrading the quality of services using IT technologies"
- Discussion "Information Security. Challenges and risks for business"
- Lecture by Tatiana Gavrilova "Knowledge Management in the digital world"

Committee Sponsor 2018:







The year 2018 year was not only marked with stable growth but also with numerous interesting and memorable events, which, undoubtedly, left their mark on the history of the Association. All in all, the Association held 131 events, which were attended by over 4600 participants. The number of speakers in 2018 reached 280.

We are pleased to present you with the key events of 2018.



# SPIBA General Meetings





Annual Meeting on the topic: "Preparation and organization of FIFA World Cup  $2018^{\text{TM}}$ " Speakers:

- Nana M. Gvichia, Deputy Chairman of the Committee for Tourism of St. Petersburg
- Dmitry Schneider, Department of Sports Events and Facilities Management, Organizing Committee, FIFA 2018™ Football Championship in Russia
- Igor Babaryko, Executive Director, Russia National team supporters club RUSSIA UNITES



General Meeting "The investment policy of St. Petersburg, the implementation of significant investment projects" with the participation of при участии Irina A. Babyuk, Chairman of the Committee on Investments of St. Petersburg, and Sergey M. Kadochnikov, Professor, Doctor of Sciences in Economic Theory, HSE University.



General Meeting "Global digitalization trends". Speakers: Ivan Skladchikov, the First Vice-Chairman of the Committee on Industrial Policy and Innovation of St. Petersburg, and Valery Ermakov, Vice President, Corporate and Government Segments, Rostelecom.



New Year General Meeting. "FUEL (TOPLIVO)" performance – Pop-up theatre project.



# Meetings with the representatives of public authorities





Business meeting with the Management of the Office for Migration of the Ministry of Internal Affairs of the Russian Federation in St. Petersburg and the Leningrad region.





Meeting with St. Petersburg Federal Antimonopoly Service to discuss topical issues related to antimonopoly regulation. Special guest: **Vyacheslav A. Tukaev**, Deputy Head of St. Petersburg Federal Antimonopoly Service of Russia.





Round table "Labor Market Review" with the participation of Petr E. Tischenko, Deputy Chairman of the Committee on Labor and Employment of the Population of St. Petersburg.





"Question and Answer" session with Alexey A. Korabelnikov, Chairman of Finance Committee of Saint-Petersburg. Topic of the meeting: "Prospects for the development of St. Petersburg, the plans of the Finance Committee and current priority issues".

# **Events with Consulates General**







Business Coffee morning with UK Consul General in St. Petersburg.





Round table "Life under sanctions" in cooperation with the Consulate General of the Kingdom of the Netherlands that devoted to the issues of doing business in conditions of sanctions restrictions. The round table included information on existing international sanctions and Russian counter-sanctions, as well as the procedure for their application, and discuss the impact of sanctions on doing business in Russia.





The third annual Maritime Logistics event, focusing on the Chinese Belt and Road Initiative (BRI).







Business converge. Informal discussion according to the results of SPIEF'18 on the example of different clusters of the economy.









Round table "Socio-economic situation in Russia: half year results". Experts from different sectors of the economy gave an assessment and outlined forecasts for upcoming events in Russia.







Discussion "Consumer Market Trends"





Annual Business Forum with ANCOR Holding "Human capital development in modern business"





Seminar "Russia and the global outlook: You will be taken care of!" devoted to macroeconomic situation in Russia and global economic trends. **Sébastien Barbé**, Chief Emerging Markets Economist, Credit Agricole CIB.





Breakfast with the Director:

Lars Mosdorf, Deputy General Director, CFO,
Northern Capital Gateway



ARCOBALENO RESTAURANT (sponsored by Hotel Domina St. Petersburg)









Culinary hands-on workshop for the Directors Club at SWISSAM business school

# Look@It



- Look@Galactika
- Look@Russian Standard Vodka
- Look@Zenit Arena
- Look@Imperial Porcelain Manufactory



**Lubimy Kray** 



Hyundai



JTI

BEST SPIBA LOOK@IT HOST











SPIBA Golf Picnic in the format of Family day. The program of the picnic included: an interactive fun-zone, open lessons on golf, a tournament on footgolf on the academic field and a mini-golf tournament.





# SPIBA White Nights Boat Cruise





On the 6h of July the annual SPIBA White Nights Boat Cruise took place. Members, partners, and friends of SPIBA gathered aboard. Guests of the Cruise were welcomed with contests, raffles, dancing, food and drinks and networking in a warm atmosphere.









#### SPIBA Members



# Regular Members

Aalto University Executive Education ABU Consulting Services

AcademConsult

Acsour

Advanced Management Institute AMI

Aeroclub AGM Group

Ahlers CIS & Baltics Alinga Consulting Allianz

Alpro AMCOR **ANCOR** Antal Russia Antolin

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**AVANT** 

Baker McKenzie Baltika Breweries Bank Saint-Petersburg

Barona

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BDO **Biocad** Bonava

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BSH Bytowije Pribory BusinessLink Training Capital Energo (VTB Development) Capital Legal Services

Circle K Russia Coca-Cola HBC Eurasia Coffee company IL MIO Colliers International

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Corinthia Hotel St Petersburg
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CREDIT AGRICOLE CIB

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**Eurosib Logistics** Fast Lane Fircroft Group Forte Tax & Law Fortrent

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Gorki Golf Club Graduate School of Management SPBU

Grand Hotel Emerald

**GSK Survey** H+HHainan Airlines

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Higher School of Economics Hyundai Motor Manufacturing Rus **IKEA** 

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INTELLIO

International Paper **IQ** Consultancy

JĚTRO Josef JTI Juralink Kelly Services KiiltoClean KOTRA Liden & Denz Lingvo Expert

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MLM Neva trade MM Polygrafoformlenie Packaging

Moscow Exchange

MTS **NAI** Becar

Nanten Oy Neste St.Petersburg

Nissan

NMC-Holding (AVA-PETER, Scandinavia) Northern Capital Gateway Pulkovo Novotel St. Petersburg Centre OMV Aktiengesellschaft in Moscow Park Inn Hotels and Radisson Hotels

Pediatric Medical University Pen&Paper Pepeliaev Group

PepsiCo

Peterhof Golf Club PetrogradWeb Philip Morris Izhora Pilz Russia

**PowerLexis President Consult** Profile Euro **PRUFTECHNIK** 

PwC

Raiffeisen Bank **RBI** Group Rostelecom Rumyantsev Legal Russian Standard Vodka

SATO

Schneider Group **SEB** Groupe Sever Minerals Severen Telecom

Siemens Gas Turbine Technologies

SmartScape

Smurfit Kappa St. Petersburg SO/ Sofitel St. Petersburg SOL SP

St.Petersburg State University of Economics Stockholm School of Economics in SPB SWISSAM

Taxcom Tikkurila Transoil Unilever **URSA** Eurasia YIT

Zurich Reliable Insurance

#### **SPIBA Members**



# Honorary Members

Australian Embassy and Australian Trade Commission

Consulate General of Belgium. Economic and Commercial Representation of Flanders

Consulate General of Denmark Consulate General of Estonia Consulate General of Finland Consulate General of Germany Consulate General of Israel Consulate General of Italy Consulate General of Japan
Consulate General of Sweden
Consulate General of the Czech Republic
Consulate General of the Netherlands
Fabergé Museum
French Consulate Commercial Section
Hamburg Chamber of Commerce
Royal Norwegian Consulate General
Russian-German Chamber of Commerce
St. Petersburg Trade Chamber of Commerce
State Drama Theatre "Na Liteinom"



#### Acknowledgements

The Association is pleased to acknowledge all the companies who sponsored, supported, and helped organize various SPIBA events in 2016 for their generous contributions that benefit SPIBA members and the business community.

#### SPONSORS OF SPIBA COMMITTEES 2018

**Industrial Committee:** 

YIT

HR Committee:

**Kelly Services** 

Innovation and Intelligent Systems Committee:

**Baker McKenzie**Finance Committee:

Raiffeisenbank

Quality of Life Committee:

**KiiltoClean** 

SPONSORS OF SPIBA DIRECTORS' CLUB 2018

Domina St.Petersburg Radisson Royal Hotel St Petersburg

#### SPIBA EVENTS SPONSORS IN 2018:

Allianz GORKI Golf & Resort Philip Morris Sales & Marketing MTS KiiltoClean

#### SUPPORTERS OF SPIBA EVENTS IN 2018

Domina St. Petersburg Hotel
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Atria Russia
Karavay
Unilever Rus
PepsiCo
Subway Russia
Baltika Breweries, part of the Carlsberg group
Corinthia Hotel St Petersburg
Wrigley/MARS
Lubimy kray

# SPIBA PARTNERS IN ORGANIZATION OF VARIOUS EVENTS IN 2018

Consulate General of Great Britain
Consulate General of the United States
Consulate General of the Netherlands
Graduate School of Management SPB University

SPIBA INFORMATION SPONSOR 2018

**BC Communications** 





#### **COMMITTEE OF THE YEAR 2018**

HR Committee

#### **SPIBA MEDIA EXPERT 2018**

Irina Koshelkova, BC Communications

#### **COOPERATION WITH THE BUSINESS COMMUNITY 2018**

Nana M. Gvichia, Committee for the Development of Tourism in St. Petersburg

#### **BEST SPIBA SPEAKER 2018**

Valery Ermakov, Rostelecom

#### **SPIBA DIPLOMATIC PARTNER 2018**

Consulate General of the Kingdom of the Netherlands in St. Petersburg

#### **SPIBA BUSINESS EXPERT 2018**

Stanislav Murashov, Raiffeisenbank

#### **BEST SPIBA LOOK@IT HOST 2018**

Petro Factory, JTI Russia

#### **SPIBA CULTURAL PARTNER 2018**

Theatre "Na Liteinom"

We express our gratitude to all SPIBA members and partners and hope for further cooperation!





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